



Making a Gift of Stock

A gift of appreciated stock is a wonderful way to support Pisgah Legal Services, and receive favorable tax treatment. If you have appreciated stocks, it is easy to make a gift to us. For example, a donor who gives a gift of common stock held longer than one year, avoids capital gains taxation on the transfer, so the full value of the contribution goes to Pisgah Legal.

Pisgah Legal Services has partnered with FreeWill to provide a tool to make stock transfers even easier. [Use the online tool here.](#)

You Can Also Initiate the Process by Providing Information to Your Broker

It's easy to transfer stock to our brokerage account. Your broker should be able to initiate this transfer with written instructions from you. Provide your broker with the following information:

Wells Fargo Advisors
Attn: John Whatley
190 Biltmore Ave
Asheville, NC 28801

DTC # 0141

Account # 55573435

Account Name: Pisgah Legal Services

If your broker has questions about the transfer, he/she may contact John Whatley at 828-255-4913 or his assistant Jessica Harwood at 828-255-4934.

For more information, please [contact Ally Wilson](#), Director of Development at 828-210-3444.