



PISGAH
LEGAL SERVICES

IRA Charitable Rollover Gift Form

The IRA Charitable Rollover provision of the Internal Revenue Service Code Section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$100,000 per calendar year directly from IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner's required minimum distribution and avoid treatment of the distribution as taxable income.

To initiate a qualified charitable distribution from your IRA to Pisgah Legal Services, your IRA trustee will need the following information:

Organization name: Pisgah Legal Services
Federal ID Number: 56-1191115
Mailing address: P.O. Box 2276, Asheville, NC 28802

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when Pisgah Legal Services receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor's signature: _____ Date: _____

Printed name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: _____ Email: _____

IRA gift amount: \$ _____ Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct them to send the form and your IRA charitable rollover gift to:

Pisgah Legal Services
Attn: Ally Wilson
P.O. Box 2276
Asheville, NC 28802



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Mailing address: P.O. Box 2276, Asheville, NC 28802

Physical address: 62 Charlotte Street, Asheville, NC 28801

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